

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Melt Bar and Grilled, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

FKA Melt Bar and Grilled Akron, Inc.3. Debtor's federal Employer Identification Number (EIN) 20-4632100

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

3921 Medina Rd
Akron, OH 44333

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Summit

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://meltbarandgrilled.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Melt Bar and Grilled, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Melt Bar and Grilled, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

Melt Bar and Grilled, Inc.

Case number *(if known)*

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Melt Bar and Grilled, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 13, 2024**
MM / DD / YYYY**X /s/ Matthew K. Fish**

Signature of authorized representative of debtor

Matthew K. Fish

Printed name

Title **President****18. Signature of attorney****X /s/ Frederic P. Schwieg, Esq.**

Signature of attorney for debtor

Date **June 13, 2024**

MM / DD / YYYY

Frederic P. Schwieg, Esq. 0030418

Printed name

Frederic P Schwieg Attorney at Law

Firm name

19885 Detroit Rd #239**Rocky River, OH 44116-1815**

Number, Street, City, State & ZIP Code

Contact phone **440-499-4506**Email address **fschwieg@schwieglaw.com****0030418 OH**

Bar number and State

Form **1120-S**Department of the Treasury
Internal Revenue Service**U.S. Income Tax Return for an S Corporation**Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
Go to www.irs.gov/Form1120S for instructions and the latest information.

OMB No. 1545-0123

2022For calendar year 2022 or tax year beginning **DECEMBER 27, 2021**, ending **DECEMBER 25, 2022**

A S election effective date 03/27/2006	NAME OF PRINT	Name MELT BAR AND GRILLED INC.	D Employer identification number 2100
B Business activity code number (see instructions) 722511		Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 771150	E Date incorporated 03/27/2006
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code LAKEWOOD, OH 44107	F Total assets (see instructions) \$ 9,055,368.

G Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No

H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination

I Enter the number of shareholders who were shareholders during any part of the tax year **4**

J Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

Caution: Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1 a Gross receipts or sales 15,771,494.	b Return and allowances 44,104.	c Bal. Subtract line 1b from line 1a	1c	15,727,390.
	2 Cost of goods sold (attach Form 1125-A)			2	6,969,110.
	3 Gross profit. Subtract line 2 from line 1c			3	8,758,280.
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)			4	65,000.
	5 Other income (loss) (attach statement) STATEMENT 2			5	147,351.
	6 Total income (loss). Add lines 3 through 5			6	8,970,631.
Deductions (See instructions for limitations)	7 Compensation of officers (see instrs. - attach Form 1125-E)			7	149,064.
	8 Salaries and wages (less employment credits)			8	3,657,322.
	9 Repairs and maintenance			9	702,768.
	10 Bad debts			10	
	11 Rents			11	3,659,983.
	12 Taxes and licenses STATEMENT 3			12	587,336.
	13 Interest (see instructions)			13	178,443.
	14 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			14	514,882.
	15 Depletion (Do not deduct oil and gas depletion.)			15	
	16 Advertising			16	398,646.
	17 Pension, profit-sharing, etc., plans			17	
	18 Employee benefit programs			18	138,240.
	19 Other deductions (attach statement) STATEMENT 4			19	3,803,818.
	20 Total deductions. Add lines 7 through 19			20	13,790,502.
	21 Ordinary business income (loss). Subtract line 20 from line 6			21	-4,819,871.
Tax and Payments	22 a Excess net passive income or LIFO recapture tax (see instructions)	22a		22c	
	b Tax from Schedule D (Form 1120-S)	22b			
	c Add lines 22a and 22b				
	23 a 2022 estimated tax payments and 2021 overpayment credited to 2022	23a		23d	
	b Tax deposited with Form 7004	23b			
	c Credit for federal tax paid on fuels (attach Form 4136)	23c			
	d Add lines 23a through 23c				
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>			24	
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed			25	
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid			26	
27 Enter amount from line 26: Credited to 2023 estimated tax Refunded			27		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer _____ Date _____ Title **OFFICER**

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name DAVID L. SHALLENBERGER, CPA	Preparer's signature DAVID L. SHALLENBERGER, CPA	Date 06/23/23	Check if self-employed <input type="checkbox"/>	PTIN P00642428
	Firm's name REA & ASSOCIATES, INC.	Firm's EIN 230 N. MARKET ST. WOOSTER, OH 44691			Phone no. 330-264-0791
	Firm's address				

LHA For Paperwork Reduction Act Notice, see separate instructions. 211701 12-09-22

Form **1120-S** (2022)

Schedule B Other Information (see instructions)

Yes No

1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____						
2 See the instructions and enter the:						
a Business activity RESTAURANT AND BAR b Product or service FOOD AND BEVERAGES						
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation _____						X
4 At the end of the tax year, did the corporation:						
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below _____						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if applicable) a Qualified Subchapter S Subsidiary Election Was Made		
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below _____						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital		
5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? _____ If "Yes," complete lines (i) and (ii) below.						X
(i) Total shares of restricted stock _____						
(ii) Total shares of non-restricted stock _____						
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? _____ If "Yes," complete lines (i) and (ii) below.						X
(i) Total shares of stock outstanding at the end of the tax year _____						
(ii) Total shares of stock outstanding if all instruments were executed _____						
6 Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide info. on any reportable transaction? ...						X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.						
8 If the corporation (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation, and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years \$ _____						
9 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions _____						X
10 Does the corporation satisfy one or more of the following? See instructions _____						X
a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.						
b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$27 million and the corporation has business interest expense.						
c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990 , Limitation on Business Interest Expense Under Section 163(j).						
11 Does the corporation satisfy both of the following conditions? _____						X
a The corporation's total receipts (see instructions) for the tax year were less than \$250,000.						
b The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1.						

Schedule B Other Information (see instructions) (continued)		Yes	No
12	During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction \$		X
13	During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
14a	Did the corporation make any payments in 2022 that would require it to file Form(s) 1099?	X	
b	If "Yes," did or will the corporation file required Form(s) 1099?	X	
15	Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
	If "Yes," enter the amount from Form 8996, line 15 \$		

Schedule K Shareholders' Pro Rata Share Items		Total amount		
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	-4,819,871.	
	2 Net rental real estate income (loss) (attach Form 8825)	2		
	3a Other gross rental income (loss) 3a			
	b Expenses from other rental activities (attach statement) 3b			
	c Other net rental income (loss). Subtract line 3b from line 3a	3c		
	4 Interest income STATEMENT 6	4	760.	
	5 Dividends: a Ordinary dividends 5a			
	b Qualified dividends 5b			
	6 Royalties	6		
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S))	7		
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S))	8a		
	b Collectibles (28%) gain (loss) 8b			
	c Unrecaptured section 1250 gain (attach statement) 8c			
	9 Net section 1231 gain (loss) (attach Form 4797)	9		
	10 Other income (loss) (see instructions) Type	10		
	11 Section 179 deduction (attach Form 4562)	11		
	12a Charitable contributions 12a			
Credits	b Investment interest expense 12b			
	c Section 59(e)(2) expenditures Type 12c			
	d Other deductions (see instructions) Type 12d			
	13a Low-income housing credit (section 42(j)(5)) 13a			
	b Low-income housing credit (other) 13b			
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable) 13c			
	d Other rental real estate credits (see instructions) Type 13d			
International	e Other rental credits (see instructions) Type 13e			
	f Biofuel producer credit (attach Form 6478) 13f			
	g Other credits (see instructions) Type STATEMENT 5	13g	163,920.	
	14 Attach Schedule K-2 (Form 1120-S), Shareholders' Pro Rata Share Items - International, and check this box to indicate you are reporting items of international tax relevance <input type="checkbox"/>			
	Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment 15a		
		b Adjusted gain or loss 15b		
		c Depletion (other than oil and gas) 15c		
d Oil, gas, and geothermal properties - gross income 15d				
e Oil, gas, and geothermal properties - deductions 15e				
f Other AMT items (attach statement) 15f				
Items Affecting Shareholder Basis	16a Tax-exempt interest income 16a			
	b Other tax-exempt income 16b			
	c Nondeductible expenses STATEMENT 7	16c	165,970.	
	d Distributions (attach statement if required) 16d			
	e Repayment of loans from shareholders 16e			
	f Foreign taxes paid or accrued 16f			

Form 1120-S (2022)

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17a Investment income	17a	760.
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (att. stmt.) STATEMENT 8		
Reconciliation	18 Income (loss) reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 16f		
		18	-4,819,111.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		3,804,653.		416,215.
2 a	Trade notes and accounts receivable	88,462.		92,905.	
b	Less allowance for bad debts	()	88,462.	()	92,905.
3	Inventories		217,456.		221,393.
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (att. stmt.)	STATEMENT 9	3,604.		55,013.
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (att. stmt.)				
10 a	Buildings and other depreciable assets	11,999,157.		12,287,117.	
b	Less accumulated depreciation	(8,120,304.)	3,878,853.	(10,345,096.)	1,942,021.
11 a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13 a	Intangible assets (amortizable only)	294,826.		294,826.	
b	Less accumulated amortization	(102,597.)	192,229.	(118,102.)	176,724.
14	Other assets (att. stmt.)	STATEMENT 10	22,636.		6,151,097.
15	Total assets		8,207,893.		9,055,368.
Liabilities and Shareholders' Equity					
16	Accounts payable		255,482.		554,163.
17	Mortgages, notes, bonds payable in less than 1 year		694,304.		0.
18	Other current liabilities (att. stmt.)	STATEMENT 11	1,040,777.		959,435.
19	Loans from shareholders		400,000.		400,000.
20	Mortgages, notes, bonds payable in 1 year or more		2,451,459.		10,295,266.
21	Other liabilities (att. stmt.)	STATEMENT 12	2,014,391.		0.
22	Capital stock		625.		625.
23	Additional paid-in capital		999,875.		999,875.
24	Retained earnings	STATEMENT 13	350,980.		-4,153,996.
25	Adjustments to shareholders' equity (att. stmt.)				
26	Less cost of treasury stock	()		()	
27	Total liabilities and shareholders' equity		8,207,893.		9,055,368.

Form 1120-S (2022)

Schedule M-1**Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books	- 4,504,976.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
STMT 14	54,868.		
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 16f (itemize):		6 Deductions included on Schedule K, lines 1 through 12 and 16f, not charged against book income this year (itemize):	
a Depreciation \$	253,258.	a Depreciation \$	
b Travel and entertainment \$		STMT 16	2,018,164.
STMT 15	1,395,903.		2,018,164.
	1,649,161.	7 Add lines 5 and 6	2,018,164.
4 Add lines 1 through 3	- 2,800,947.	8 Income (loss) (Schedule K, line 18). Subtract line 7 from line 4	- 4,819,111.

Schedule M-2**Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income****Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account** (see instrs.)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1 Balance at beginning of tax year	956,447.			522,085.
2 Ordinary income from page 1, line 21				
3 Other additions	STATEMENT 17 760.			
4 Loss from page 1, line 21	(4,819,871.)			
5 Other reductions	STATEMENT 18 (163,920.)		STATEMENT 19	(2,050.)
6 Combine lines 1 through 5	- 4,026,584.			520,035.
7 Distributions				
8 Balance at end of tax year. Subtract line 7 from line 6	- 4,026,584.			520,035.

Form 1120-S (2022)

**ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE DIRECTORS OF
MELT BAR AND GRILLED, INC.**

Pursuant to the authority of Section 1701.54 of the Ohio Revised Code and the Regulations of Melt Bar and Grilled, Inc. (the “**Corporation**”), the undersigned, being all of the members of the Board of Directors of the Corporation (the “**Directors**”), do hereby authorize, approve and adopt the following resolutions by written action without a meeting:

WHEREAS, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code.

BE IT THEREFORE RESOLVED, that all agreements, proceedings, and actions executed, made, and or taken by the Directors and Officers of the Corporation prior to this Action by Written Consent, be and the same hereby are approved, ratified, confirmed, agreed to, consented to, and adopted.

BE IT FURTHER RESOLVED, that Matthew K. Fish, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

BE IT FURTHER RESOLVED, that Matthew K. Fish, President of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

BE IT FURTHER RESOLVED, that Matthew K. Fish, President of this Corporation, is authorized and directed to employ Frederic P. Schwieg, Attorney at Law, to represent the Corporation in such bankruptcy case.

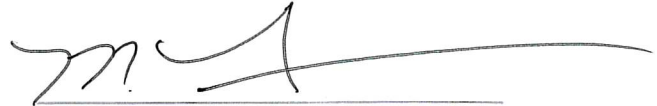
BE IT FURTHER RESOLVED, that all of the acts performed, and the agreements, instruments, documents, schedules and certificates negotiated, executed, delivered or performed, by any of the shareholders, Directors, officers, employees, agents, legal counsel and contractors of the Corporation in connection with actions approved or adopted by the Corporation, or the actions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions, shall be, and the same hereby are, ratified, confirmed and approved in all respects.

RESOLVED FINALLY, that this Action by Written Consent may be executed in counterparts, all of which shall be considered one and the same instrument and shall become effective when counterparts have been signed by each of the parties and delivered to the other parties, it being understood that all parties need not sign the same counterpart.

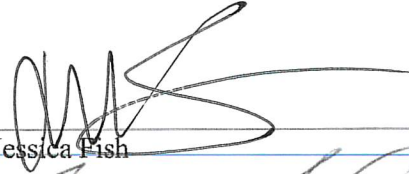
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IN WITNESS WHEREOF, the undersigned, being all of the Directors of Melt Bar and Grilled, Inc., have hereunto set their hands this ____ day of March, 2024.

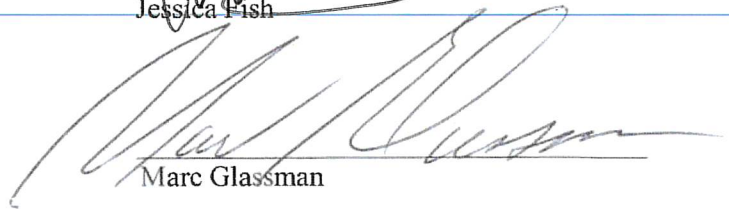
**DIRECTORS OF
MELT BAR AND GRILLED, INC.**



Matthew K. Fish



Jessica Fish



Marc Glassman

Balance Sheet

As of 3/19/2023

Melt Bar and Grilled

	YTD
ASSETS	
Cash	
1101 - CASH IN BANK - HUNTINGTON	22,034.72
1103 - MONEY MARKET	64,963.77
1105 - CASH IN BANK - KEY BANK	14,061.65
Total CASH/ PETTY CASH	5,866.49
1122 - CASH ON HAND	244.00
1123 - MELT PAYROLL	1,147.67
1128 - HUNTINGTON-LOAN ACCT	23.34
1130 - PAY PAL	237.98
Total Cash	108,579.62
Accounts Receivable	
1264 - DELIVER ME FOOD	1,100.28
1267 - BON APPETITE	6,475.35
1271 - DELAWARE NORTH	579.13
1274 - UBER EATS	9,498.42
1280 - DOOR DASH	9,385.62
1283 - EZCATER	812.16
1299 - UNDEPOSITED PAY	128,478.13
Total Accounts Receivable	156,329.09
Inventory	
1340 - FOOD INVENTORY	117,540.20
1345 - BEVERAGES	11,716.98
1350 - LIQUOR INVENTORY	14,460.51
1360 - BEER INVENTORY	19,638.96
1370 - WINE INVENTORY	2,336.49
1380 - RETAIL INVENTORY	11,500.00
Total Inventory	177,193.14
Fixed Assets	
1510 - VEHICLES	220,399.95
1520 - FURNITURE & FIXTURES	1,322,105.79
1530 - KITCHEN EQUIPMENT	1,923,771.32
1531 - RESTAURANT EQUIPMENT	1,427,245.27
1540 - LEASEHOLD IMPROVEMENTS	4,850,787.05
1610 - ACCUMULATED DEPRECIATION	-9,533,862.41
1611 - ACCUMULATED DEPRECIATION	224,106.00
IMPAIRMENT - 1	
1612 - ACCUMULATED DEPRECIATION	197,817.00
IMPAIRMENT - 2	
1613 - ACCUMULATED DEPRECIATION	380,868.00
IMPAIRMENT - 3	
1614 - ACCUMULATED DEPRECIATION	297,340.00
IMPAIRMENT - 4	
1615 - ACCUMULATED DEPRECIATION	400,223.00
IMPAIRMENT - 5	
Total Fixed Assets	1,710,800.97

Other Assets

1400 - PREPAID EXPENSE	86,945.90
1700 - ACCUMULATED AMORTIZATION	-121,758.56
1701 - GOODWILL	10,000.00
1702 - GOODWILL-LIQUOR PERMIT	129,521.03
1704 - WORKERS COMP DEPOSIT	2,026.24
1705 - LOAN FEES-HUNTINGTON BANK	155,304.98
1805 - SECURITY DEPOSIT	21,646.02
1900 - ROU Asset	6,128,461.00

Total Other Assets	6,412,146.61
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Total ASSETS	8,565,049.43
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LIABILITIES & EQUITY**Liabilities****Accounts Payable**

2000 - ACCOUNTS PAYABLE	617,013.94
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Total Accounts Payable	617,013.94
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Current Liabilities

2049 - CHASE INK	41,623.51
2054 - HUNTINGTON BANK CREDIT LINE	1,164.07
2240 - SALES TAX PAYABLE	89,216.50
2262 - REWARDS NETWORKS CONTRA-LIABILITY	-76,536.90
2270 - GIFT CERTIFICATE	723,068.87
2271 - RESERVE FOR BREAKAGE	-194,365.00
2320 - ACCRUED WAGES	108,381.83
2321 - ACCRUED PAYROLL TAXES	9,207.51
2323 - ACCRUED 401K	540.93
2330 - ACCRUED CC PROCESSING FEES	9,899.80
2351 - REWARDS NETWORK	92,220.13
2365 - CURRENT PORTION OF LT DEBT	490,902.00
2405 - ST LEASE LIABILITY	1,064,086.00

Total Current Liabilities	2,359,409.25
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Other Liabilities

2101 - NOTES PAYABLE-SHAREHOLDER	400,000.00
2103 - SHAREHOLDER LOAN - ACCRUED INTEREST	32,385.64
2200 - TIPS PAID OUT	989.76
2358 - HUNTINGTON BANK-COLUMBUS	138,062.00
2359 - HUNTINGTON BANK-EASTON	257,901.82
2361 - HUNTINGTON-EASTON-EQUIP	21,179.76
2364 - LONG TERM DEBT OFFSET	-487,800.00
2366 - HUNTINGTON BANK - AKRON	608,041.41
2367 - HUNTINGTON BANK - DAYTON	701,369.37
2368 - HUNTINGTON - CANTON	329,986.64
2370 - SBA EIDL LOAN	159,803.37
2372 - GM FINANCIAL LOAN	33,668.16
2373 - L/T PORTION OF CONVERTED LOC NOTE	35,855.90
2401 - DEFERRED RENT	5,677.12

2402 - LEASEHOLD ALLOWANCES	-29,782.93
OFFSET	
2406 - LT LEASE LIABILITY	6,841,820.00
Total Other Liabilities	9,049,158.02
Owner's Equity	
3000 - CAPITAL STOCK	625.00
3100 - PAID IN CAPITAL	999,875.00
3500 - RETAINED EARNINGS	-3,369,453.40
3510 - SUB-S DISTRIBUTION	-784,545.00
YTD Income	-307,033.38
Total Owner's Equity	-3,460,531.78
Total Liabilities	8,565,049.43
Total LIABILITIES & EQUITY	8,565,049.43

Profit & Loss - Period and YTD

Period Ending 03/19/2023

Show All: All Locations

	Period	YTD	
Sales			
4000 - SALES/ FOOD	867,371	2,781,727	86.38%
4001 - SALES/ BEVERAGES	42,540	148,560	4.61%
4010 - SALES/ LIQUOR	43,577	137,833	4.28%
4020 - SALES/ WINE	1,721	6,410	0.20%
4030 - SALES/ BEER	56,953	187,864	5.83%
4031 - SALES/ CASE		3,914	0.12%
4032 - SALES/ CATERING		253	0.01%
4040 - DISCOUNTS & ALLOWANCES	-13,851	-47,947	-1.49%
4850 - SALES/ RETAIL	427	1,648	0.05%
Total Sales	998,738	3,220,261	100.00%
Cost of Sales			
4500 - PURCHASES/ FOOD	15,866	44,944	1.40%
4501 - PURCHASES/ MEAT	32,895	90,365	2.81%
4502 - PURCHASES/ POULTRY	17,460	51,451	1.60%
4503 - PURCHASES/ SEAFOOD	5,589	10,478	0.33%
4504 - PURCHASES/ DAIRY	48,451	139,525	4.33%
4505 - PURCHASES/ PRODUCE	31,402	100,521	3.12%
4506 - GROCERIES PURCHASES	112,876	344,187	10.69%
4508 - COST OF GOODS CASE	4,955	4,955	0.15%
4530 - PURCHASES/ LIQUOR	5,758	23,108	0.72%
4540 - PURCHASES/ WINE	1,204	2,517	0.08%
4549 - KEG FEE		-90	0.00%
4550 - PURCHASES/ BEER	8,071	46,662	1.45%
4551 - PURCHASES/ BEVERAGES	11,666	38,754	1.20%
4552 - PURCHASES/ RETAIL	1,064	1,119	0.04%
Total Cost of Sales	297,256	898,495	27.90%
Gross Profit	701,482	2,321,766	72.10%
Salaries and Wages			
4519 - MELT HQ WAGES	58,564	165,006	5.12%
4520 - WAGES/ DIRECT-FRONT HOUSE	57,790	188,050	5.84%
4521 - WAGES/ DIRECT-KITCHEN	112,513	362,013	11.24%
4522 - WAGES/MANAGERS FOH	68,347	258,518	8.03%
4524 - WAGE MGR. TRAINING		2,299	0.07%
4525 - COMMISSARY KITCHEN	18,410	57,794	1.80%
4526 - COMMISSARY MGMT.	11,231	33,693	1.05%
Total Salaries and Wages	326,855	1,067,372	33.15%
Employee Benefits			
5535 - PAYROLL TAX EXPENSE	38,548	133,040	4.13%
7852 - EMPLOYEE HEALTH INSURANCE	13,501	46,015	1.43%
Total Employee Benefits	52,049	179,055	5.56%
Operating Expenses			
5530 - WORKERS COMP	2,602	18,308	0.57%
6800 - SUPPLIES/ INHOUSE	10,722	8,517	0.26%
6801 - SUPPLIES/ CARRYOUT	11,318	30,466	0.95%
6803 - RTI		42,623	1.32%
6807 - GIFT CARD DISCOUNT EXPENSE	2,213	7,311	0.23%
6820 - LAUNDRY		7,279	0.23%
6860 - SUPPLIES/ KITCHEN	10,927	38,325	1.19%

	Period	YTD	
6861 - SUPPLIES-HARDWARE	649	996	0.03%
6870 - SUPPLIES/ JANITORIAL		17,103	0.53%
6890 - SUPPLIES/ BAR	4,297	82	0.00%
6920 - EXTERMINATING	1,322	3,284	0.10%
6930 - PURCHASES/ MISC. FEES/TAXES	1,771	5,564	0.17%
6950 - LICENSES & PERMITS	1,680	8,901	0.28%
6970 - MEALS & ENTERTAINMENT	82	122	0.00%
6980 - SECURITY	5,457	8,795	0.27%
7894 - BANK S/C	871	2,882	0.09%
7950 - CAT TAX		10,503	0.33%
7953 - OTHER TAX EXPENSE	3,470	3,470	0.11%
8120 - CAR/TRUCK EXPENSES	13,138	25,376	0.79%
Total Operating Expenses	70,519	239,908	7.45%
Marketing and Public Relations			
7000 - ADVERTISING/ PRINT	7,140	11,088	0.34%
7001 - ADVERTISING/ ART		800	0.03%
7002 - ADVERTISING/ MEDIA	225	225	0.01%
7004 - ADVERTISING/ WEB	2,273	9,269	0.29%
7005 - ADVERTISING/ CHARITABLE	4,659	8,076	0.25%
7007 - ADVERTISING/MARKETING	10,937	28,312	0.88%
Total Marketing and Public Relations	25,235	57,770	1.79%
Utilities			
7300 - UTILITIES/ RADIO		1,900	0.06%
7400 - UTILITIES/ CABLE & INTERNET	3,351	8,502	0.26%
7500 - UTILITIES/ ELECTRIC	18,062	40,877	1.27%
7520 - UTILITIES/ TELEPHONE	245	1,125	0.04%
7550 - UTILITIES/ WATER & SEWER	2,573	15,894	0.49%
7600 - WASTE REMOVAL	3,043	9,766	0.30%
7650 - UTILITIES/ GAS	5,933	13,226	0.41%
Total Utilities	33,207	91,289	2.84%
Repairs and Maintenance			
8020 - MAINTENANCE/ KITCHEN	8,363	21,026	0.65%
8021 - MAINTENANCE-JANITORIAL		49	0.00%
8025 - MAINTENANCE/ BAR	1,743	7,923	0.25%
8030 - MAINTENANCE/ OFFICE	1,021	1,514	0.05%
8040 - MAINTENANCE/ REFRIG.	1,131	517	0.02%
8050 - MAINTENANCE/ HVAC		4,795	0.15%
8060 - MAINTENANCE/ PLUMBING	3,303	6,014	0.19%
8070 - MAINTENANCE/ ELECTRICAL	545	545	0.02%
8080 - MAINTENANCE/ FLOORS		363	0.01%
8090 - MAINTENANCE/ BLDGS.	6,780	12,459	0.39%
8100 - MAINTENANCE/ GROUNDS	1,030	4,819	0.15%
Occupancy Expenses			
6000 - RENT	80,166	226,117	7.02%
6001 - RENT OF OTHER BUS. PROPERTIES	677	2,032	0.06%
6002 - STRAIGHT LINE RENT EXPENSE	-8,035	-24,106	-0.75%
6004 - RE/CAM RENT	12,772	46,186	1.43%
6005 - INSURANCE RENT	436	1,307	0.04%
Total Occupancy Expenses	86,016	251,536	7.81%
Administrative and General Expenses			
7800 - SUPPLIES/ OFFICE	2,925	7,253	0.23%
7801 - PAYROLL FEE	6,089	19,521	0.61%
7802 - OFF. EQUIP RENTAL	420	923	0.03%
7803 - PRINTING	80	1,270	0.04%
7810 - POSTAGE & DELIVERY	245	924	0.03%
7820 - DUES	472	899	0.03%
7830 - TRAVEL	6,919	9,034	0.28%

	Period	YTD	
7840 - CONSULTING FEES		597	0.02%
7850 - INSURANCE (NOT HEALTH INS.)	5,660	10,857	0.34%
7851 - INSURANCE/LIFE	491	1,545	0.05%
7880 - CASH OVER/SHORT	35	857	0.03%
7890 - CREDIT CARD FEE	14,862	53,340	1.66%
7891 - DELIVERY FEE	48,911	131,307	4.08%
7892 - FINANCE CHARGE	30	90	0.00%
7893 - FREIGHT/FUEL	2,414	16,894	0.53%
7900 - COMPUTER & SOFTWARE EXP	26,027	68,297	2.12%
8561 - LEGAL EXPENSES	3,198	55,954	1.74%
8562 - ACCOUNTING EXPENSES	30,960	68,950	2.14%
Total Administrative and General Expenses	149,738	448,512	13.93%
Other Income			
8700 - OTHER INCOME	-7,554	-43,939	-1.36%
8701 - INTEREST INCOME	-4	-18	0.00%
8702 - SALES TAX DISCOUNTS	-511	-1,629	-0.05%
Total Other Income	-8,069	-45,586	-1.42%
Other Expenses			
6510 - DEPRECIATION EXPENSE	76,830	230,491	7.16%
6511 - AMORTIZATION EXPENSE	1,219	3,656	0.11%
8500 - INTEREST (NOT MORTGAGE)	1,794	44,773	1.39%
Total Other Expenses	79,843	278,920	8.66%
Net Profit	-137,828	-307,033	-9.53%

Fill in this information to identify the case:Debtor name Melt Bar and Grilled, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 13, 2024**X /s/ Matthew K. Fish**_____
Signature of individual signing on behalf of debtor**Matthew K. Fish**_____
Printed name**President**_____
Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Melt Bar and Grilled, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6700 ROCKSIDE LLC. 3601 GREEN Rd Ste 300 BEACHWOOD, OH 44122		Rent	Unliquidated Disputed			\$71,535.68
AVON 83 LLC C/O THE ORLEANS GROUP 23925 COMMERCE Dr BEACHWOOD, OH 44122		Rent	Unliquidated Disputed			\$758,281.00
Beldon Mall LLC 4230 Beldon Village Mall Circle N Canton, OH 44718		Unpaid Rent	Unliquidated Disputed			\$73,243.00
E.W. HUBBARD HIGH LLC C/O Elford Development LTD 1220 Dublin Rd Columbus, OH 43215		Rent	Unliquidated Disputed			\$460,000.00
EASTON GATEWAY Prop Co LLC 4016 Townsfair Way Ste 201 Columbus, OH 43219		Rent	Unliquidated Disputed			\$201,603.47
Haneline Pryatel Law 561 Boston Mills RD Ste 700 Hudson, OH 44236		Employment Lawyer				\$105,732.72

Debtor **Melt Bar and Grilled, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Huntington National Bank Jeffrey Mazak VP 220 Market Ave S OH 1033 Canton, OH 44702		All Assets		\$1,842,651.73	\$495,272.02	\$1,347,379.71
J.S.N. Holdings Ltd. 6055 Rockside Woods Blvd Ste 100 Independence, OH 44131		Rent				\$34,758.16
JOHNSON CONTROLS SECURITY SOLUTIONS PO BOX 371967 PITTSBURGH, PA 15250-7967		Security				\$45,488.93
Medical Mutual of OH PO Box 951916 Cleveland, OH 44193						\$30,161.77
MFC BEAVERCREEK LLC PO Box 779263 Chicago, IL 60677-9263		Rent Settlement				\$100,000.00
NCR CORPORATION PO BOX 198755 ATLANTA, GA 30384-8755		Point of Sales Equipment				\$50,464.95
Ohio Department of Taxation Attn Bankruptcy Division PO BOX 530 Columbus, OH 43216-0530		Sales Tax				\$186,676.99
PATRICE & ASSOCIATES FRANCHISING 3140 WEST WARD Rd Ste 202 DUNKIRK, MD 20754-3047		Recruiting				\$22,313.06

Debtor **Melt Bar and Grilled, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pease Bell CPAs LLC 3501 Embassy Pkwy Ste 200 Akron, OH 44333		Accounting				\$29,760.00
Points East LLC P.O. Box 932902 Cleveland, OH 44193		Rent				\$33,107.97
PREMIER PRODUCE ONE 4500 Willow Pkwy CUYAHOGA HEIGHTS, OH 44125		Food Supplier				\$39,623.86
SANSON PRODUCE 3716 Croton Rd Cleveland, OH 44115		Food Supplier				\$32,362.63
Small Business Administration District Counsel 1350 Euclid Ave Ste 211 Cleveland, OH 44115		All Assets		\$150,000.00	\$0.00	\$150,000.00
U.S. Foods, Inc. P.O. Box 642561 Pittsburgh, PA 15264-2561		All Assets		\$200,000.00	\$0.00	\$200,000.00

United States Bankruptcy Court
Northern District of Ohio

In re **Melt Bar and Grilled, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \$

Prior to the filing of this statement I have received \$

Balance Due \$

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ **25,000.00**The undersigned shall bill against the retainer at an hourly rate of \$ **350.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **Melt Bar and Grilled, Inc.**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 13, 2024*Date***/s/ Frederic P. Schwieg, Esq.****Frederic P. Schwieg, Esq. 0030418***Signature of Attorney***Frederic P Schwieg Attorney at Law****19885 Detroit Rd #239****Rocky River, OH 44116-1815****440-499-4506 Fax: 440-398-0490****fschwieg@schwieglaw.com***Name of law firm*

6700 ROCKSIDE LLC.
3601 GREEN Rd
Ste 300
BEACHWOOD, OH 44122

AEP
PO BOX 20444
Canton, OH 44701

AES Ohio
PO BOX 704598
Cincinnati, OH 45274

AFLAC PREMIUM HOLDING
PO BOX 50013
Newark, NJ 07101-8006

AIRECOM
6171 HUNTLEY Rd
Ste E
COLUMBUS, OH 43229

ALL STATES SERVICES
PO BOX 94258
LAS VEGAS, NV 89193

ALS Food Safety
P.O. Box 733751
Dallas, TX 75373-3751

Aqua
P.O. BOX 1229
Newark, NJ 07101-1229

ARS/RESCUE ROOTER CLEVELAND
4505 INDUSTRIAL Pkwy
CLEVELAND, OH 44135

ARS/RESCUE ROOTER COLUMBUS
3050 SWITZER AVE.
COLUMBUS, OH 43219-2316

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C/O THE ORLEANS GROUP
23925 COMMERCE Dr
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Beldon Mall LLC
4230 Beldon Village Mall Circle N
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BELLMARK PARTNERS LLC
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BENUCK & RAINEY INC.
25 Concord Rd
LEE, NH 03825

Bon Appetit Mangement Co
100 Hamilton Ave Ste 400
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BUCKEYE BEVERAGE SYSTEMS LLC.
4705 VAN EPPS Rd
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CARDINAL KNIFE SERVICE INC.
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REAR
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CENTIMARK CORPORATION
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Cleveland Indians Baseball Co LLC
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E.W. HUBBARD HIGH LLC
C/O Elford Development LTD
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EASTON GATEWAY Prop Co LLC
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Easton Gateway Prop Co LLC
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ST. LOUIS, MO 63103

**United States Bankruptcy Court
Northern District of Ohio**

In re **Melt Bar and Grilled, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Melt Bar and Grilled, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

June 13, 2024

Date

/s/ Frederic P. Schwieg, Esq.**Frederic P. Schwieg, Esq. 0030418**Signature of Attorney or Litigant
Counsel for **Melt Bar and Grilled, Inc.****Frederic P Schwieg Attorney at Law****19885 Detroit Rd #239****Rocky River, OH 44116-1815****440-499-4506 Fax: 440-398-0490****fschwieg@schwieglaw.com**